



The Directors
Allergan plc
Clonsaugh Business and Technology Park
Coolock
Dublin D17 E400

J.P. Morgan Securities LLC
383 Madison Avenue
New York, NY 10017
United States

16 September 2019

Dear Ladies and Gentlemen

Allergan plc (“Allergan”)

We hereby consent to the inclusion in the Allergan profit forecast document (the “Profit Forecast document”), dated 16 September 2019 and published by Allergan, of our report concerning the Allergan profit forecast in the form and context in which it is included.

Our consent is required by Rule 24.2(f), Rule 25.1(b) and Rule 28.4 of the Irish Takeover Panel Act 1997, Takeover Rules, 2013 and is given for the purpose of complying with those rules and for no other purpose.

We attach a proof of the proposed Profit Forecast document, initialled by us for the purposes of identification.

A written consent under the Irish Takeover Panel Act 1997, Takeover Rules, 2013 is different from a consent filed with the SEC under section 7 of the U.S. Securities Act of 1933 (as amended) and accordingly this is not a consent under section 7 of the U.S. Securities Act of 1933 (as amended).

Yours faithfully

PricewaterhouseCoopers
Chartered Accountants

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